

FAITH SCHOOL DISTRICT 46-2
MEADE, PERKINS AND ZIEBACH COUNTIES, SOUTH DAKOTA
QUALIFIED ZONE ACADEMY BONDS, SERIES 2004

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Faith School District 46-2
2. Designation of issue: Qualified Zone Academy Bonds, Series 2004
3. Date of issue: August 10, 2004
4. Purpose of issue: Providing funds for capital improvements as specified by 1397E of the Internal Revenue Code
5. Type of bond: Taxable – qualified zone academy bond.
6. Principal amount and denomination of bond: \$250,000.
7. Paying dates of principal and interest:

This bond has solely principal payments. There is no interest on the bonds.
See Attached Schedule

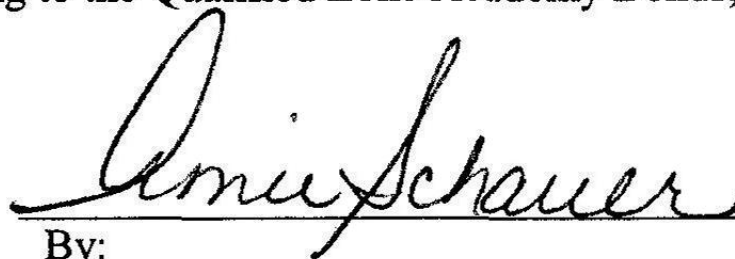
8. Amortization schedule:

See Attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

There is no interest component on the Bonds. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Qualified Zone Academy Bonds, Series 2004 is true and correct on this 10th day of August 2004.



By:

Its : Business Manager

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Faith School District 46-2
Meade, Perkins and Ziebach Counties, South Dakota
Qualified Zone Academy Bonds, Series 2004

August 10, 2005	\$17,857.14
August 10, 2006	\$17,857.14
August 10, 2007	\$17,857.14
August 10, 2008	\$17,857.14
August 10, 2009	\$17,857.14
August 10, 2010	\$17,857.14
August 10, 2011	\$17,857.14
August 10, 2012	\$17,857.14
August 10, 2013	\$17,857.14
August 10, 2014	\$17,857.14
August 10, 2015	\$17,857.14
August 10, 2016	\$17,857.14
August 10, 2017	\$17,857.14
August 10, 2018	\$17,857.14